

# AFRICAN ARK: Investment Summary

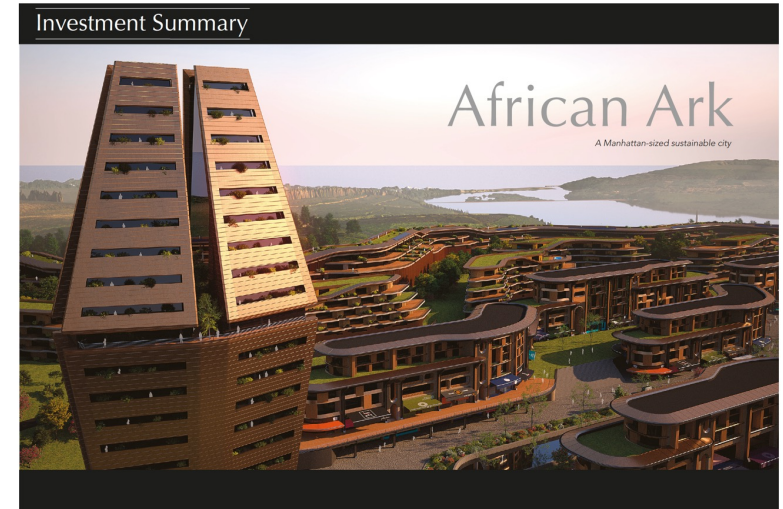
In early 2020, Imaginatives Group completed the economic masterplan for a new sustainable city in coastal KwaZulu-Natal, South Africa. At the scale of Manhattan (70km<sup>2</sup>), African Ark ranks as one of the biggest such cities globally and promises to be the largest on the African continent.

The masterplan incorporates not just some but all of the UN Sustainability Goals, which makes the development world leading. It also incorporates smart city plus novel health resilience design and technologies.

As an area of outstanding natural beauty, the so-called Dolphin Coast lends itself to city development focused on tourism, which is a major national strategic objective. At the scale planned for African Ark, the project also offers considerable employment opportunities both within larger tourism properties but also within the few thousand small to medium enterprises which are proposed to be established.

Financial analysis indicates that through progressive onsale of housing stock, a budgeted investment of \$4.4 billion will generate sufficient cashflow for city build attaining a value of \$20 billion within two decades. A summary of this analysis is incorporated in this document. Further details are included in the 600 page economic masterplan.

By any global standards, this represents a significant opportunity for sustainable city and coastal community development in an area of unsurpassed beauty, linked to one of South Africa's largest cities in the south (Durban) and its largest industrial port in the north (Richards Bay).



Created by Imaginatives Group

This document provides a summary for a \$4.4 billion investment opportunity to create a new sustainable and resilient city with an indicative value of \$20 billion within two decades, with \$11.6 billion cash on the balance sheet at that time and a \$1 billion recurring EBITDA.

68 page document

230 MB file

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